2020-2021 ANNUAL REPORT



A NOTE FROM FOUNDATION CHAIRMAN SHAWN KELLY, UW - River Falls

Our members have shown a great deal of strength, resilience, and innovation this year. They redefined what a collegiate experience can look like, mastered virtual recruitment, and built brotherhood in new and meaningful ways. By embodying our Principles, these brothers continue our legacy of building a noble and courageous generation of men.

Since its founding in 1963, the Sigma Tau Gamma Foundation has remained steadfast in its mission of supporting the Fraternity through educational opportunity and programs. The Sig Tau Foundation had a lot of firsts this year - the development of Emergency Relief Grants for members in need of assistance, developing scholarships for the Fraternity's Principle Awards, the creation of a fundraising program aimed to build chapter funds - and we are proud of the ways we continue to try and meet the needs of our brothers.

Each year brings us new challenges. But it also brings us new opportunities. As we continue to navigate an ever-changing landscape, I know one thing remains unchanged - our collective belief in this organization.

Shawn Kelly, UW - River Falls Foundation Chairman Sigma Tau Gamma



FOUNDATION MISSION

THE MISSION OF THE SIGMA TAU GAMMA FOUNDATION IS TO MAKE **POSSIBLE THE USE OF TAX-DEDUCTIBLE CHARITABLE GIFT DOLLARS** FOR THE DEVELOPMENT OF SCHOLARSHIP, LEADERSHIP, AND CITIZENSHIP IN CHAPTERS OF SIGMA TAU GAMMA FRATERNITY.

The Sigma Tau Gamma Foundation is governed by the Foundation Board of Trustees who are responsible for the management and oversight of the Foundation. They actively serve on committees, manage Foundation assets, and financially support the vision of the Foundation.

BOARD OF TRUSTEES OFFICERS

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MEMBER EDUCATION

The Path of Principles Member Education Program is transitioning to become a three-phase program – Sigma Phase, Tau Phase, and Gamma Phase – creating educational opportunities for brothers from first-year students to seniors.

Continued elevation of member education is paramount for Sigma Tau Gamma. The new Path of Principles Member Education Program aims to create a more holistic approach for today's undergraduate brothers.

Society of the Seventeen Inductee and Foundation Board of Trustee member D.W. Cole, Truman State, served on the current member education committee and was Sigma Tau Gamma's National President when the original Path of Principles Program was launched.

"Reviewing the member education process is something the organization has needed and one that will create better and stronger chapters," Cole said. "We are aiming to include more history of the organization, have sent surveys to brothers gauging what current undergraduate students need, and are working with trusted partners in higher education. Our Centennial year provided the perfect timing to focus on the future noble men of Sig Tau."

The re-envisioned member education program is multi-faceted and focuses on education throughout the entire undergraduate experience, not just as a new member. A member education committee began work on the creation of the program in 2020, having a phased rollout beginning with the Sigma Phase in 2021, followed by the Tau Phase, and finally the Gamma Phase. **FUTURE GOALS** Increase the number of charitable gifts given to the Foundation for the development of scholarships and leadership programming.

> RAISE \$375K for the Annual Fund

GIVE \$140K in Grants & Scholarships

CONNECT

SPECIAL OLYMPICS

Sig Tau began its partnership with the Special Olympics in 2011, making it the Fraternity's official philanthropy. Each chapter across the country provides services and funds directly to Special Olympics, making a direct impact in the lives of the athletes of Special Olympics.

\$18,013 RAISED

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UNDERGRADUATE GIVING

The Azure and White Club is Sigma Tau Gamma Foundation's annual giving program exclusively for associate members and undergraduate brothers of the fraternity.

UNDERGRADUATES HAVE GIVEN BACK \$3,498.80 THROUGH THE AZURE AND WHITE CLUB THIS YEAR.



NOBLE KNIGHT CHAPTER CHALLENGE

Spring 2021, the Foundation launched the first Noble Knight Chapter Challenge in an effort to raise support for Chapter Funds. This tournament-style giving challenge involved brotherly competition and head-to-head matchups between our active chapters separated into three divisions.

After four rounds of competition, the campaign raised \$16,403 for 44 chapters, including the creation of nine new Chapter Funds.

The Noble Knight Chapter Challenge will return in March 2022! Interested in getting involved and leading your chapter? Sign up to be a Team Captain by contacting Foundation Staff today at noblemen@sigtau.org or (317)644-1920.

FOUNDATION FIRSTS

EMERGENCY RELIEF GRANTS

Fall 2020, the Sigma Tau Gamma Foundation recognized an immediate need among our members as they began their return to campus. For the first time, the Foundation would offer Emergency Relief Grants to undergraduate members. This was an opportunity to support members through a difficult period of financial uncertainty and help offset the costs of tuition, educational supplies, and living expenses. \$13,000 was awarded in total, between 52 grants to brothers in need across the country.

ADDED SCHOLARSHIPS FOR PRINCIPLE AWARDS

The Principle Awards (Learning, Integrity, Excellence, Leadership, Citizenship, Brotherhood) were introduced in 2017 and are awarded to brothers who exemplify the qualities of the specific Principle in their everyday life. Due to the success of this past #GivingTuesday, in 2021, each recipient also received a \$500 scholarship. Over \$10,000 is connected to national awards and scholarships given to undergraduates each year. I received an Emergency Relief Grant. This financial support allows me to pay for tuition and finish my undergraduate journey! I have recently been accepted into medical school as well! To me, Sigma Tau Gamma has not only given me tools and experiences to grow but also a very supportive brotherhood."

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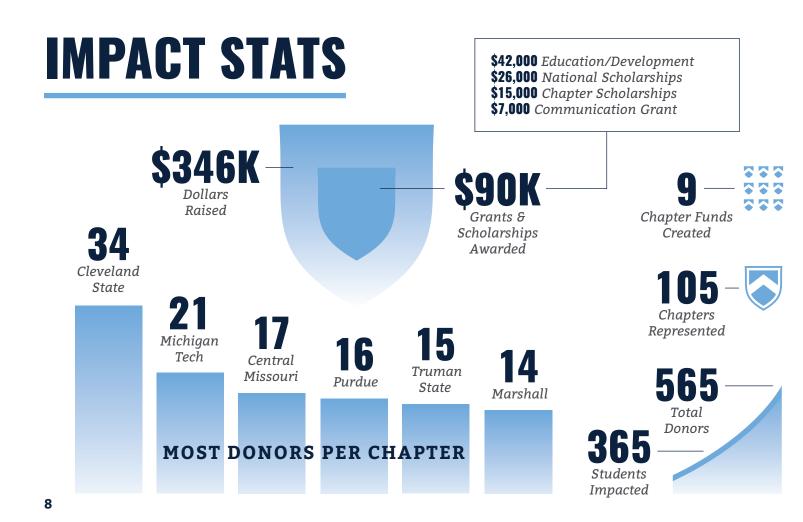
- Caleb Liles, Northwest Missouri

ETA

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Thanks to the financial support of a Sig Tau scholarship, I was able to use that to pay for college so that I could continue my academic career at UNC Charlotte. I am very grateful for the brothers of Sig Tau and hope that one day many brothers can be positively impacted just like myself."

- Ryan Fusco, UNC Charlotte



DONOR RECOGNITION 2020-2021

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	Ronald W. Roskens, PhD, Northern Iowa, 1951
	Lowell R. Rowe, Central Michigan, 1955
	Susan Rowley, Friend of Sig Tau
	Walt Allen Ruben, Michigan Tech., 1996
	Kurt E. Ruga, Missouri State, 1969
21	Kenneth Mitchell Ruppel, Central Michigan, 1988
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EDUCATIONAL PROGRAMS SUPPORTED BY YOU

EARL A. WEBB ACADEMY FOR PRINCIPLED LEADERS

Sigma Tau Gamma was the first national fraternity to hold a President's conference, then known as Chapter President's Boot Camp. Since the first boot camp in 1985, now known as the Earl A. Webb Academy for Principled Leaders, the leadership program has evolved and now includes four-chapter officers. The purpose has remained the same: to provide time and space for brothers to become effective leaders for their chapters, develop personal and officer goals, and to design a framework for chapter success.

A. WEBB ACAUTH

NOBLE MAN INSTITUTE

Noble Man Institute is designed specifically for the newest members of Sig Tau – the future leaders of our chapters and campuses. Since its inception in 2016, the retreat-based, substance-free format lends itself to a program that is hosted in a camp setting, utilizes large and small group curriculum presentation, peerled facilitation, ropes challenge courses, family-style meals, an evening campfire and an alumni panel.



WAYS TO GIVE

ONE-TIME GIFT

One-time gifts can be made at any time by donating online, calling the Sig Tau Foundation, or mailing a check to Sig Tau Headquarters.

RECURRING GIFT

Increase your impact by establishing a recurring gift. Donations can be made by credit card, bank account, or check and can be set up monthly, quarterly, or semi-annually.

S EMPLOYER GIFT MATCH

Employer gift match programs increase the value of your gift with no added expense to you. You should contact your employer's HR department to learn if they offer gift matching.

GIFT OF STOCK

The Sig Tau Foundation accepts gifts of appreciated stock. Contact Sig Tau Headquarters for details on how to donate stock.

TRA DISTRIBUTION

If wyou are over the age of 70 $\frac{1}{2}$, you can make a gift directly to the Sig Tau Foundation from your IRA through a Qualified Charitable Distribution.

PLANNED GIFT

Consider adding the Sig Tau Foundation to your estate plans and joining the Hembree Guild. A planned gift helps ensure the future of Sigma Tau Gamma for future generations of noble men.

Interested in learning more about ways to give? Contact Foundation Staff today at noblemen@sigtau.org or (317)644-1920.



100 NOBLE MEN

The Sigma Tau Gamma Foundation is launching an exclusive giving club known as the 100 Noble Men.

The 100 Noble Men, through an annual gift to the Foundation, ensure that programming such as the Noble Man Institute, Earl A. Webb Academy of Principled Leaders and scholarship opportunities continue to exist year after year, by providing the Fraternity with a consistent income stream. The annual gift amount to become one of the 100 Noble Men is \$1,000. This gift can be renewed year over year to retain membership in this exclusive donor club.

Members of the 100 Noble Men will be invited to attend the events their contributions make possible, where they will be recognized and will also have a chance to participate in the education of our undergraduate brothers. It is a powerful expression of fraternity when undergraduate brothers have the opportunity to interact with alumni and understand their lifelong commitment to Sigma Tau Gamma.

> THE HEMBREE GUILD

There are several ways a person can help support the vision of Sigma Tau Gamma, but few ways can be as impactful as making a planned gift to the Sigma Tau Gamma Foundation and becoming a member of the Hembree Guild. By leaving a planned gift such as a bequest or life insurance policy, you can help secure the future of our brotherhood beyond what you are currently able to give. How have we Endeavored Forward through struggle and strife over the last hundred years? From support of brothers like you with a vision for the future of Sigma Tau Gamma.

> The Hembree Guild is a collection of donors who have a vision for our brotherhood to grow and thrive. These brothers cherish their Sig Tau experience and desire to see the value of their experience live on forever. Their legacy is rooted in Sigma Tau Gamma.

> > **Bill Hembree**, 12th National President



I SUPPORT OUR BROTHERHOOD WITH A DONATION TODAY TO THE NOBLE MAN INSTITUTE.

Name	
Chapter/University	
Address	
CityState	
ZipEmail Address	
□ \$100 □ \$200 □ \$500 □ \$1,000	
○ Other \$	
🗸 Visa 🗍 Mastercard 🗍 Discover 🗍 AMEX	
Card NumberExpiration Date/	
Billing ZipSignature:	
I would like to establish a recurring donation	
You will receive confirmation details for your recurring donation.	
🗍 Monthly 🗍 Quarterly 🗍 Semi-Annual 🗍 Annual	
I would like to make a one-time donation	
○ One-time	
Please send me info on 100 Noble Men	
\bigcirc Please send me info on the Hembree Guild	
My gift is in Memory of:	
My gift is in Honor of:	





This year we're making it our goal to expand the Noble Man Institute program so every newly initiated brother has the opportunity to grow and excel through this program. This

will allow more new members an opportunity to bond with brothers across the country as they begin their journey as a noble gentlemen. Help us reach this goal and consider making a gift to support Noble Man Institute. Your gift helps young men to develop and connect together as they find their place as brothers of Sigma Tau Gamma.

Your gift is deductible to the fullest extent allowed by law.

We are recognized as a 501(c)(3) Public Foundation by the Internal Revenue Service. Our federal tax identification number is 43-6071658.